



Finance, Accounting and Budgeting

Mastery in Financial investment Analysis and risk management

- Location: London
- Date: From 20/1/2025 To 24/1/2025
- Investment: \$5950 (Excluding VAT)



**LONDON ROYAL
ACADEMY**


WWW.LONDONRA.COM



Course Introduction

Mastery in Financial Investment Analysis and Risk Management is a comprehensive 5-day intensive course designed to equip participants with the knowledge and skills necessary to make informed investment decisions and manage financial risks effectively. This course will delve into the fundamental principles of finance, portfolio theory, and risk management, providing a solid foundation for both individual investors and financial professionals.

Training Method

- Pre-assessment
 - Live group instruction
 - Use of real-world examples, case studies and exercises
 - Interactive participation and discussion
 - Power point presentation, LCD and flip chart
 - Group activities and tests
 - slides and handouts
 - Post-assessment
 - Each participant receives a binder containing a copy of the presentation
- 



Course Objectives

Upon completion of this course, participants will be able to:

- Understand fundamental financial concepts: including time value of money, risk and return, and capital market theory.
- Analyze financial statements: to assess the financial health of companies.
- Evaluate investment opportunities: using various valuation techniques, such as discounted cash flow analysis and comparable company analysis.
- Construct and manage diversified investment portfolios: to optimize risk and return.
- Implement risk management strategies: to mitigate financial risks.
- Apply advanced financial modeling techniques: to forecast future performance and make informed investment decisions

Who Should Attend?

This course is suitable for:

- Investment professionals
 - Financial analysts
 - Portfolio managers
 - Wealth managers
 - Individual investors
 - Business analysts
 - Anyone interested in investing and financial analysis
- 

Course Outline

Day 1: Foundations of Finance and Investment Analysis

- Financial Markets and Instruments:
 - o Equity markets, debt markets, and derivatives
 - o Market indices and benchmarks
- Time Value of Money:
 - o Present value and future value calculations
 - o Annuities and perpetuities
- Risk and Return:
 - o Measuring risk and return
 - o Portfolio theory and diversification

Day 2: Equity Valuation and Analysis

- Fundamental Analysis:
 - o Financial statement analysis
 - o Ratio analysis
 - o Industry analysis
- Equity Valuation Techniques:
 - o Discounted cash flow (DCF) analysis
 - o Comparable company analysis
 - o Precedent transaction analysis
- Technical Analysis:
 - o Chart patterns and technical indicators
 - o Market trends and momentum

Day 3: Fixed Income Analysis and Portfolio Management

- Fixed Income Securities:
 - o Bonds, treasury bills, and corporate bonds
 - o Bond pricing and yield calculations
 - o Credit risk and interest rate risk

Course Outline

- Portfolio Management:
 - o Portfolio construction and diversification
 - o Asset allocation strategies
 - o Performance evaluation and attribution

Day 4: Derivatives and Risk Management

- Derivatives:
 - o Options, futures, and swaps
 - o Hedging strategies using derivatives
- Risk Management Techniques:
 - o Value at risk (VaR)
 - o Expected shortfall
 - o Stress testing and scenario analysis

Day 5: Behavioral Finance and Behavioral Economics

- Behavioral Finance Concepts:
 - o Behavioral biases and their impact on investment decisions
 - o Prospect theory and loss aversion
 - o Herding behavior and market bubbles
- Behavioral Portfolio Management:
 - o Incorporating behavioral factors into investment decisions
 - o Behavioral finance strategies for individual investors and institutions

Registration & Payment

Complete & Mail to London Royal Academy or email
registration@londonra.com



Registration Form

- Full Name (Mr / Ms / Dr / Eng)
- Position
- Telephone / Mobile
- Personal E-Mail
- Official E-Mail
- Company Name
- Address
- City / Country

Payment Options

- Please invoice me
- Please invoice my company





Terms & Conditions

Complete & Mail to London Royal Academy or email
registration@londonra.com



Cancellation and Refund Policy

Delegates have 14 days from the date of booking to cancel and receive a full refund or transfer to another date free of charge. If less than 14 days' notice is given, then we will be unable to refund or cancel the booking unless on medical grounds. For more details about the Cancellation and Refund policy, please visit www.londonra.com/terms-and-conditions/

Registration & Payment

Please complete the registration form on the course page & return it to us indicating your preferred mode of payment. For further information, please get in touch with us

Course Materials

The course material, prepared by the LRA, will be digital and delivered to candidates by email

Certificates

Accredited Certificate of Completion will be issued to those who attend & successfully complete the programme.

Travel and Transport

We are committed to picking up and dropping off the participants from the airport to the hotel and back.



VENUES

 LONDON

 BARCELONA

 KUALA LUMPER

 AMSTERDAM

 ISTANBUL

 SINGAPORE

 PARIS

 DUBAI

OUR PARTNERS



THANK YOU

CONTACT US

 +44 2080898183

 info@londonra.com

 **Mayfair Office:** 1 Mayfair Pl, 1st Floor,
W1J 8AJ London, UK

 **City Office** :124 City Road,
EC1V 2NX London, UK

 **Dubai Office** :Park Towers,
DIFC Office 7

CH No: 15668865



LONDON ROYAL
ACADEMY

WWW.LONDONRA.COM